



FY 2020
STATE OF ARIZONA
SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET
DISTRICTWIDE BUDGET

Adopted _____

Version _____

BY THE GOVERNING BOARD

We hereby certify that the Budget for the Fiscal Year 2020 was

Proposed June 25, 2019

Adopted July 11, 2019

Revised _____

Date

SIGNED

SIGNED

The FY 2020 budget file for the version described above will be uploaded via

the Common Logon on ADE's website by July 12, 2019.

Type the Date as MM/DD/YYYY

Superintendent Signature

Business Manager Signature

Superintendent Name (Typed Name)

Business Manager Name (Typed Name)

District Contact Employee: Heather Mock

Telephone: 623-445-4957 Email: heather.mock@dvsd.org

REVENUES AND PROPERTY TAXATION

1. Total Budgeted Revenues for Fiscal Year 2019		\$	<u>250,000,000</u>
2. Estimated Revenues by Source for Fiscal Year 2020 (excluding property taxes)			
Local	1000	\$	<u>225,000</u>
Intermediate	2000	\$	_____
State	3000	\$	<u>105,609,855</u>
Federal	4000	\$	_____
TOTAL		\$	<u>105,834,855</u>

3. **District Tax Rates for Prior and Budget Fiscal Years (A.R.S. §15-903.D.4)**

	Prior FY 2019	Est. Budget FY 2020
Primary Tax Rate:	<u>4.0723</u>	<u>3.9638</u>
Secondary Tax Rates:		
M&O Override	<u>1.0587</u>	<u>1.0408</u>
Special Program Override	<u>0.0000</u>	<u>0.0000</u>
Capital Override	<u>0.0000</u>	<u>0.0000</u>
Class A Bonds	<u>0.0000</u>	<u>0.0000</u>
Class B Bonds	<u>1.5039</u>	<u>1.5073</u>
CTED	<u>0.0000</u>	<u>0.0000</u>
Desegregation	<u>0.0000</u>	<u>0.0000</u>
Total Secondary Tax Rate	<u>2.5626</u>	<u>2.5481</u>

TOTAL BUDGETED EXPENDITURES AND AGGREGATE SCHOOL DISTRICT BUDGET LIMIT (A.R.S. §15-905.H)

	Budgeted Expenditures	Budget Limit
1. Maintenance and Operation Fund (from pages 1, line 30 and 7, line 11)	\$ <u>224,583,873</u>	\$ <u>224,583,873</u>
2. Unrestricted Capital Fund (from pages 4, line 10 and 8, line A.12)	\$ <u>10,500,000</u>	\$ <u>10,500,000</u>
3. Federal Projects Other Than Impact Aid (from Budget, page 6, Federal Projects, line 18 minus line 16)		\$ <u>16,523,836</u>
4. Total Aggregate School District Budget Limit (sum of lines 1 through 3)		\$ <u>251,607,709</u>

AVERAGE TEACHER SALARIES (A.R.S. §15-903.E)

1. Average salary of all teachers employed in FY 2020 (budget year)	\$	<u>52,189</u>
2. Average salary of all teachers employed in FY 2019 (prior year)	\$	<u>49,704</u>
3. Increase in average teacher salary from the prior year	\$	<u>2,485</u>
4. Percentage increase		<u>5%</u>

Comments on average salary calculation (Optional):

5. Average salary of all teachers employed in FY 2018	\$	<u>44,403</u>
6. Total percentage increase in average teacher salary since FY 2018	\$	<u>18%</u>

DISTRICT NAME Deer Valley Unified

COUNTY Maricopa

CTD NUMBER 070297000

VERSION Adopted

DISTRICT CONTACT INFORMATION

Superintendent
 Executive Assistant to Superintendent
 Chief Financial Officer
 Business Manager
 School District Employee Report (SDER) Coordinator
 SPED Data Reporting Coordinator
 AzEDS/ADM Data Coordinator
 Transportation Data Reporting Coordinator
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member
 Governing Board Member

Prefix	First Name	Last Name	Suffix	Email Address	Telephone Number
Dr.	Curtis	Finch		curtis.finch@dvusd.org	623-445-5002
Ms.	Sheila	Taylor		sheila.taylor@dvusd.org	623-445-5002
Mr.	Jim	Migliorino		jim.migliorino@dvusd.org	623-445-4958
Ms.	Heather	Mock		heather.mock@dvusd.org	623-445-4957
Ms.	Kristi	Bushnell		kristi.bushnell@dvusd.org	623-445-5064
Ms.	Lidia	Vittore		lidia.vittore@dvusd.org	623-445-4948
Ms.	Susan	Parks		susan.parks@dvusd.org	602-467-5146
Mr.	Ernie	Meza		ernie.meza@dvusd.org	602-467-5091
Ms.	Jenny	Frank		jenny.frank@dvusd.org	623-445-5002
Ms.	Ann	O'Brien		ann.obrien@dvusd.org	623-445-5002
Ms.	Ann	Ordway		ann.ordway@dvusd.org	623-445-5002
Ms.	Julie	Read		julie.read@dvusd.org	623-445-5002
Ms.	Darcy	Tweedy		darcy.tweedy@dvusd.org	623-445-5002

SELECT from Dropdown

Student Information Systems (SIS) Vendor

Pearson (Powerschool)

Accounting Information System

Infinite Visions

District's website home page address

www.dvusd.org

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET

CTD NUMBER 070297000
 VERSION Adopted

I certify that the Budget of _____ District, _____ County for fiscal year 2020 was officially proposed by the Governing Board on June 25, 2019, and that the complete Proposed Expenditure Budget may be reviewed by contacting Jim Migliorino at the District Office, telephone 623-445-4958 during normal business hours.

 President of the Governing Board

1. Average Daily Membership:		Prior Year	Budget Year	4. Average Teacher Salaries (A.R.S. §15-903.E)	
	2018 ADM	2019 ADM	2020 ADM	1. Average salary of all teachers employed in FY 2020 (budget year)	52,189
Attending	32,507.945	32,588.572	32,588.572	2. Average salary of all teachers employed in FY 2019 (prior year)	49,704
				3. Increase in average teacher salary from the prior year	2,485
				4. Percentage increase	5%
2. Tax Rates:		Prior FY	Est. Budget FY	Comments on average salary calculation (Optional):	
Primary Rate (equalization formula funding and budget add-ons not required to be in secondary rate)		4.0723	3.9638		
Secondary Rate (voter-approved overrides, bonds, and Career Technical Education Districts, and desegregation, if applicable)		2.5626	2.5481		
3. Budgeted Expenditures and Budget Limits:		Budgeted Expenditures	Budget Limit		
Maintenance & Operation Fund		224,583,873	224,583,873		
Classroom Site Fund		18,523,377	18,523,377		
Unrestricted Capital Outlay Fund		10,500,000	10,500,000		
				5. Average salary of all teachers employed in FY 2018	44,403
				6. Total percentage increase in average teacher salary since FY 2018	18%

	MAINTENANCE AND OPERATION EXPENDITURES						% Inc./(Decr.) from Prior FY
	Salaries and Benefits		Other		TOTAL		
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	
100 Regular Education							
1000 Instruction	91,702,549	95,715,960	5,907,500	6,307,500	97,610,049	102,023,460	4.5%
2000 Support Services							
2100 Students	6,490,000	6,800,000	545,350	545,500	7,035,350	7,345,500	4.4%
2200 Instructional Staff	2,710,900	3,350,000	561,000	918,000	3,271,900	4,268,000	30.4%
2300, 2400, 2500 Administration	21,679,300	22,976,500	1,275,200	1,290,700	22,954,500	24,267,200	5.7%
2600 Oper./Maint. of Plant	12,653,340	13,146,700	14,171,250	14,300,250	26,824,590	27,446,950	2.3%
2900 Other	0	0	10,000	10,000	10,000	10,000	0.0%
3000 Oper. of Noninstructional Services	225,950	237,800	12,500	12,500	238,450	250,300	5.0%
610 School-Sponsored Curric. Activities	0	0	0	0	0	0	0.0%
620 School-Sponsored Athletics	0	0	0	0	0	0	0.0%
630, 700, 800, 900 Other Programs	0	0	0	0	0	0	0.0%
Regular Education Subsection Subtotal	135,462,039	142,226,960	22,482,800	23,384,450	157,944,839	165,611,410	4.9%
200 and 300 Special Education							
1000 Instruction	29,064,000	29,800,000	3,165,000	3,165,000	32,229,000	32,965,000	2.3%
2000 Support Services							
2100 Students	9,300,000	9,870,000	2,480,000	2,480,000	11,780,000	12,350,000	4.8%
2200 Instructional Staff	510,000	544,000	165,200	165,200	675,200	709,200	5.0%
2300, 2400, 2500 Administration	0	0	0	0	0	0	0.0%
2600 Oper./Maint. of Plant	0	0	0	0	0	0	0.0%
2900 Other	0	0	0	0	0	0	0.0%
3000 Oper. of Noninstructional Services	0	0	0	0	0	0	0.0%
Special Education Subsection Subtotal	38,874,000	40,214,000	5,810,200	5,810,200	44,684,200	46,024,200	3.0%
400 Pupil Transportation	7,985,000	8,350,200	3,200,000	3,200,000	11,185,000	11,550,200	3.3%
510 Desegregation	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	1,338,036	1,398,063	0	0	1,338,036	1,398,063	4.5%
TOTAL EXPENDITURES	183,659,075	192,189,223	31,493,000	32,394,650	215,152,075	224,583,873	4.4%

SUMMARY OF SCHOOL DISTRICT PROPOSED EXPENDITURE BUDGET (Concl'd)

CTD NUMBER 070297000
 VERSION Adopted

TOTAL EXPENDITURES BY FUND				
Fund	Budgeted Expenditures		\$ Increase/(Decrease) from Prior FY	% Increase/(Decrease) from Prior FY
	Prior FY	Budget FY		
Maintenance & Operation	215,152,075	224,583,873	9,431,798	4.4%
Instructional Improvement	1,320,000	1,320,000	0	0.0%
English Language Learner	286,172	393,906	107,734	37.6%
Compensatory Instruction	0	0	0	0.0%
Classroom Site	16,593,879	18,523,377	1,929,498	11.6%
Federal Projects	20,684,795	16,523,836	(4,160,959)	-20.1%
State Projects	4,069,578	3,966,770	(102,808)	-2.5%
Unrestricted Capital Outlay	6,205,575	10,500,000	4,294,425	69.2%
New School Facilities	0	0	0	0.0%
Adjacent Ways	750,000	900,000	150,000	20.0%
Debt Service	34,500,000	34,500,000	0	0.0%
School Plant Fund	5,000	5,000	0	0.0%
Auxiliary Operations	2,300,000	2,300,000	0	0.0%
Bond Building	28,000,000	43,870,000	15,870,000	56.7%
Food Service	12,300,000	12,300,000	0	0.0%
Other	18,672,000	19,272,000	600,000	3.2%

M&O FUND SPECIAL EDUCATION PROGRAMS BY TYPE		
Program (A.R.S. §§15-761 and 15-903)	Prior FY	Budget FY
Total All Disability Classifications	38,279,200	39,317,200
Gifted Education	2,650,000	2,782,000
Remedial Education	0	0
ELL Incremental Costs	0	0
ELL Compensatory Instruction	1,865,000	1,950,000
Vocational and Technical Education (non-CTED)	0	0
Career Education (non-CTED)	0	0
Career Technical Education (CTED)	1,890,000	1,975,000
TOTAL	44,684,200	46,024,200

PROPOSED STAFFING SUMMARY				
Staff Type	Purchased Services Personnel FTE	Employee FTE	Total FTE	Staff-Pupil Ratio
Certified --				
Superintendent, Principals, Other Administrators	1	89	90	1 to 362.1
Teachers	11	1,912	1,923	1 to 16.9
Other	2	193	195	1 to 167.1
Subtotal	14	2,194	2,208	1 to 14.8
Classified --				
Managers, Supervisors, Directors	1	28	29	1 to 1,123.7
Teachers Aides	2	321	323	1 to 100.9
Other	9	1,177	1,186	1 to 27.5
Subtotal	12	1,526	1,538	1 to 21.2
TOTAL	26	3,720	3,746	1 to 8.7
Special Education --				
Teacher	1	286	287	1 to 12.7
Staff	27	423	450	1 to 8.0

FUND 001 (M&O)

MAINTENANCE AND OPERATION (M&O) FUND

Expenditures	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Other 6800	Totals		% Increase/ Decrease	
	Prior FY	Budget FY						Prior FY 2019	Budget FY 2020		
	100 Regular Education										
1000 Instruction	1.	1,455.30	1,470.80	71,534,300	24,181,660	4,600,000	1,407,500	300,000	97,610,049	102,023,460	4.5%
2000 Support Services											
2100 Students	2.	122.00	128.00	5,150,000	1,650,000	520,000	25,000	500	7,035,350	7,345,500	4.4%
2200 Instructional Staff	3.	57.00	57.00	2,500,000	850,000	515,000	400,000	3,000	3,271,900	4,268,000	30.4%
2300 General Administration	4.	7.00	7.00	488,000	3,600,000	405,000	11,000	13,700	4,484,400	4,517,700	0.7%
2400 School Administration	5.	180.80	181.30	9,308,000	2,750,000	230,000	30,000	6,000	11,400,600	12,324,000	8.1%
2500 Central Services	6.	78.80	78.80	5,130,000	1,700,500	450,000	115,000	30,000	7,069,500	7,425,500	5.0%
2600 Operation & Maintenance of Plant	7.	346.10	346.10	9,266,700	3,880,000	6,800,000	7,500,000	250	26,824,590	27,446,950	2.3%
2900 Other	8.	0.00	0.00	0	0	0	5,000	5,000	10,000	10,000	0.0%
3000 Operation of Noninstructional Services	9.	5.00	5.00	171,300	66,500	10,000	2,500	0	238,450	250,300	5.0%
610 School-Sponsored Cocurricular Activities	10.	0.00							0	0	0.0%
620 School-Sponsored Athletics	11.	0.00							0	0	0.0%
630 Other Instructional Programs	12.	0.00							0	0	0.0%
700, 800, 900 Other Programs	13.	0.00							0	0	0.0%
Regular Education Subsection Subtotal (lines 1-13)	14.	2,252.00	2,274.00	103,548,300	38,678,660	13,530,000	9,496,000	358,450	157,944,839	165,611,410	4.9%
200 and 300 Special Education											
1000 Instruction	15.	598.10	621.00	22,500,000	7,300,000	2,500,000	630,000	35,000	32,229,000	32,965,000	2.3%
2000 Support Services											
2100 Students	16.	143.90	146.30	7,570,000	2,300,000	2,480,000	0	0	11,780,000	12,350,000	4.8%
2200 Instructional Staff	17.	10.50	11.50	404,000	140,000	38,000	17,200	110,000	675,200	709,200	5.0%
2300 General Administration	18.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2400 School Administration	19.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2500 Central Services	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2600 Operation & Maintenance of Plant	21.	0.00	0.00	0	0	0	0	0	0	0	0.0%
2900 Other	22.	0.00	0.00	0	0	0	0	0	0	0	0.0%
3000 Operation of Noninstructional Services	23.	0.00	0.00	0	0	0	0	0	0	0	0.0%
Subtotal (lines 15-23)	24.	752.50	778.80	30,474,000	9,740,000	5,018,000	647,200	145,000	44,684,200	46,024,200	3.0%
400 Pupil Transportation	25.	241.00	241.00	5,850,000	2,500,200	1,300,000	1,900,000	0	11,185,000	11,550,200	3.3%
510 Desegregation (from Districtwide Desegregation Budget, page 2, line 44)	26.	0.00	0.00	0	0	0	0	0	0	0	0.0%
530 Dropout Prevention Programs	27.	0.00	0.00	0	0	0	0	0	0	0	0.0%
540 Joint Career and Technical Education and Vocational Education Center	28.	0.00	0.00	0	0	0	0	0	0	0	0.0%
550 K-3 Reading Program	29.	18.00	18.00	908,741	489,322	0	0	0	1,338,036	1,398,063	4.5%
Total Expenditures (lines 14, and 24-29) (Cannot exceed page 7, line 11)	30.	3,263.50	3,311.80	140,781,041	51,408,182	19,848,000	12,043,200	503,450	215,152,075	224,583,873	4.4%

The district has budgeted an amount in the M&O Fund equal to the General Budget Limit as calculated on page 7 of 8.

SPECIAL EDUCATION PROGRAMS BY TYPE (M&O Fund Programs 200 and 300)

(A.R.S. §§ 15-761 and 15-903)

	Prior FY	Budget FY	
1. Total All Disability Classifications	38,279,200	39,317,200	1.
2. Gifted Education	2,650,000	2,782,000	2.
3. Remedial Education	0	0	3.
4. ELL Incremental Costs	0	0	4.
5. ELL Compensatory Instruction	1,865,000	1,950,000	5.
6. Vocational and Technical Education (non-CTED)	0	0	6.
7. Career Education (non-CTED)	0	0	7.
8. Career Technical Education (CTED)	1,890,000	1,975,000	8.
9. Total (lines 1 through 8. Must equal total of line 24, page 1)	44,684,200	46,024,200	9.

Proposed Ratios for Special Education

(A.R.S. §§15-903.E.1 and 15-764.A.5)

Teacher-Pupil 1 to 13
 Staff-Pupil 1 to 8

Estimated FTE Certified Employees

(A.R.S. §15-903.E.2)

	Prior FY	Budget FY
Number of FTE - Certified Employees	2,177.10	2,207.90
Number of FTE - Certified Purchased Services Personnel		11.00

Expenditures Budgeted for Audit Services

M&O Fund - Nonfederal	6350	46000
All Funds - Federal	6330	4,000

FY 2020 Performance Pay (A.R.S. §15-920)

Amount Budgeted in M&O Fund for a Performance Pay Component \$ -

Do not report budgeted amounts for the Performance Pay Component of the Classroom Site Fund on this line.

Expenditures Budgeted in the M&O Fund for Food Service

Amount budgeted in M&O for Food Service (Fund 001, Function 3100) \$ -

(This amount will be used to determine district compliance with state matching requirements pursuant to Code of Federal Regulations (CFR) Title 7, §210.17(a)]

Expenditures		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500 6810, 6890	Supplies 6600	Interest on Short-Term Debt 6850	Totals		% Increase/ Decrease
							Prior FY 2019	Budget FY 2020	
Classroom Site Fund 011 - Base Salary									
100 Regular Education									
1000 Instruction	1.	2,304,210	440,000				2,624,970	2,744,210	4.5%
2100 Support Services - Students	2.	0					0	0	0.0%
2200 Support Services - Instructional Staff	3.	30,657	4,000				63,313	34,657	-45.3%
Program 100 Subtotal (lines 1-3)	4.	2,334,867	444,000				2,688,283	2,778,867	3.4%
200 and 300 Special Education									
1000 Instruction	5.	441,300	88,300				510,150	529,600	3.8%
2100 Support Services - Students	6.	26,000	5,200				29,250	31,200	6.7%
2200 Support Services - Instructional Staff	7.	0	0				7,774	0	-100.0%
Program 200 and 300 Subtotal (lines 5-7)	8.	467,300	93,500				547,174	560,800	2.5%
Other Programs (Specify) _____									
1000 Instruction	9.						0	0	0.0%
2100 Support Services - Students	10.						0	0	0.0%
2200 Support Services - Instructional Staff	11.						0	0	0.0%
Other Programs Subtotal (lines 9-11)	12.	0	0				0	0	0.0%
Total Expenditures (lines 4, 8, and 12)	13.	2,802,167	537,500				3,235,457	3,339,667	3.2%
Classroom Site Fund 012 - Performance Pay									
100 Regular Education									
1000 Instruction	14.	5,486,200	1,097,300				5,227,480	6,583,500	25.9%
2100 Support Services - Students	15.	0	0				0	0	0.0%
2200 Support Services - Instructional Staff	16.	117,600	24,700				147,000	142,300	-3.2%
Program 100 Subtotal (lines 14-16)	17.	5,603,800	1,122,000				5,374,480	6,725,800	25.1%
200 and 300 Special Education									
1000 Instruction	18.	1,436,947	240,000				1,229,000	1,676,947	36.4%
2100 Support Services - Students	19.	48,000	9,600				54,300	57,600	6.1%
2200 Support Services - Instructional Staff	20.	0	0				11,000	0	-100.0%
Program 200 and 300 Subtotal (lines 18-20)	21.	1,484,947	249,600				1,294,300	1,734,547	34.0%
Other Programs (Specify) _____									
1000 Instruction	22.						0	0	0.0%
2100 Support Services - Students	23.						0	0	0.0%
2200 Support Services - Instructional Staff	24.						0	0	0.0%
Other Programs Subtotal (lines 22-24)	25.	0	0				0	0	0.0%
Total Expenditures (lines 17, 21, and 25)	26.	7,088,747	1,371,600				6,668,780	8,460,347	26.9%
Classroom Site Fund 013 - Other									
100 Regular Education									
1000 Instruction	27.	4,228,363	838,200				5,022,942	5,066,563	0.9%
2100 Support Services - Students	28.	0					0	0	0.0%
2200 Support Services - Instructional Staff	29.	324,000	60,800				370,700	384,800	3.8%
Program 100 Subtotal (lines 27-29)	30.	4,552,363	899,000	0	0		5,393,642	5,451,363	1.1%
200 and 300 Special Education									
1000 Instruction	31.	1,024,000	186,800				1,220,000	1,210,800	-0.8%
2100 Support Services - Students	32.	51,000	10,200				64,000	61,200	-4.4%
2200 Support Services - Instructional Staff	33.	0	0				12,000	0	-100.0%
Program 200 and 300 Subtotal (lines 31-33)	34.	1,075,000	197,000	0	0		1,296,000	1,272,000	-1.9%
530 Dropout Prevention Programs									
1000 Instruction	35.						0	0	0.0%
Other Programs (Specify) _____									
1000 Instruction	36.						0	0	0.0%
2100, 2200 Support Serv. Students & Instructional Staff	37.						0	0	0.0%
Other Programs Subtotal (lines 36-37)	38.	0	0	0	0		0	0	0.0%
Total Expenditures (lines 30, 34, 35, and 38)	39.	5,627,363	1,096,000	0	0		6,689,642	6,723,363	0.5%
Total Classroom Site Funds (lines 13, 26, and 39)	40.	15,518,277	3,005,100	0	0	0	16,593,879	18,523,377	11.6%

The district has budgeted an amount in Fund 011 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 012 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

The district has budgeted an amount in Fund 013 equal to the Classroom Site Fund Budget Limit as calculated on Page 8 of 8.

FUND 610 UNRESTRICTED CAPITAL OUTLAY (UCO) FUND

Expenditures		Library Books, Textbooks, & Instructional Aids (2) 6641-6643	Property (2) 6700	Redemption of Principal (3) 6831, 6832	Interest (4) 6841, 6842, 6850	All Other Object Codes (excluding 6900)	Totals		% Increase/Decrease	
							Prior FY 2019	Budget FY 2020		
Unrestricted Capital Outlay Override (1)	1.						0	0	0.0%	
Unrestricted Capital Outlay Fund 610 (6)										
1000 Instruction	2.	3,700,000	850,000			700,000	3,014,575	5,250,000	74.2%	
2000 Support Services										
2100, 2200 Students and Instructional Staff	3.	950,000	100,000			150,000	462,500	1,200,000	159.5%	
2300, 2400, 2500, 2900 Administration	4.		3,000,000			300,000	2,336,500	3,300,000	41.2%	
2600 Operation & Maintenance of Plant	5.		250,000				106,000	250,000	135.8%	
2700 Student Transportation	6.		250,000				150,000	250,000	66.7%	
3000 Operation of Noninstructional Services (5)	7.					250,000	136,000	250,000	83.8%	
4000 Facilities Acquisition and Construction	8.						0	0	0.0%	
5000 Debt Service	9.						0	0	0.0%	
Total Unrestricted Capital Outlay Fund (lines 2-9)	10.	0	4,650,000	4,450,000	0	0	1,400,000	6,205,575	10,500,000	69.2%

The district has budgeted an amount in the UCO Fund equal to the Unrestricted Capital Budget Limit as calculated on Page 8 of 8.

(1) Amounts in the Unrestricted Capital Outlay Override line 1 above must be included in the appropriate individual line items for Fund 610 and in the Budget Year Total Column.

(5) Expenditures Budgeted in Unrestricted Capital Outlay (UCO) Fund for Food Service

Enter the amount budgeted in UCO for Food Service [Amount will be used to determine district compliance with state matching requirements pursuant to CFR Title 7, §210.17(a)]

(2) Detail by object code:

	Unrestricted Capital Outlay
6641 Library Books	\$ 75,000
6642 Textbooks	2,950,000
6643 Instructional Aids	1,625,000
673X Furniture and Equipment	2,250,000
673X Vehicles	
673X Tech Hardware & Software	2,200,000

(6) Expenditures, if any, budgeted in the Unrestricted Capital Outlay Fund on lines 2-9 for the K-3 Reading Program as described in A.R.S. §15-211.

(3) Includes principal on Capital Equity Fund loans of _____, principal on capital leases of _____, and principal on bonds of _____.

(4) Includes interest on Capital Equity Fund loans of _____, interest on capital leases of _____, and interest on bonds of _____.

OTHER FUNDS—REQUIRED CAPITAL EXPENDITURE DETAIL [(A.R.S. §15-904.(B))]

Expenditures	UNRESTRICTED CAPITAL OUTLAY		BOND BUILDING		NEW SCHOOL FACILITIES		ADJACENT WAYS			
	Fund 610		Fund 630		Fund 695		Fund 620 (2)			
	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY	Prior FY	Budget FY		
Total Fund Expenditures	1.	6,205,575	10,500,000	28,000,000	43,870,000	0		750,000	900,000	1.
Select Object Codes Detail (1)										
6150 Classified Salaries	2.	0		0		0		0		2.
6200 Employee Benefits	3.	0		0		0		0		3.
6450 Construction Services	4.	0		8,650,000	8,650,000	0		0		4.
6710 Land and Improvements	5.	0		1,000,000	1,000,000	0		0		5.
6720 Buildings and Improvements	6.	0		9,913,000	23,000,000	0		0		6.
673X Furniture and Equipment	7.	1,300,000	2,250,000	87,000	2,870,000	0		0		7.
673X Vehicles	8.	0	0	850,000	850,000	0		0		8.
673X Technology Hardware & Software	9.	1,485,000	2,200,000	7,500,000	7,500,000	0		0		9.
6831, 6832 Redemption of Principal	10.	0		0		0		0		10.
6841, 6842, 6850 Interest	11.	0		0		0		0		11.
Total (lines 2-11)	12.	2,785,000	4,450,000	28,000,000	43,870,000	0	0	0	0	12.
Total amounts reported on lines 2-11 above for:										
Renovation	13.	0		18,563,000	18,500,000			0		13.
New Construction	14.	0		0	15,000,000	0		0		14.
Other	15.	2,785,000	4,450,000	9,437,000	10,370,000	0		0		15.
Total (lines 13-15, must equal line 12)	16.	2,785,000	4,450,000	28,000,000	43,870,000	0	0	0	0	16.

(1) Lines 2-11 may not include all budgeted expenditures of the fund. Total budgeted expenditures for each fund should be included on Line 1.

(2) Amount budgeted on line 1 for the Adjacent Ways Fund that will result in a tax levy in FY 2020 \$ 500,000

SPECIAL PROJECTS

FEDERAL PROJECTS

		FTE		TOTAL ALL FUNCTIONS		
		Prior FY	Budget FY	Prior FY	Budget FY	
1.	100-130 ESEA Title I - Helping Disadvantaged Children	6000	51.00	51.00	5,463,234	4,421,781
2.	140-150 ESEA Title II - Prof. Dev. and Technology	6000	8.40	8.40	788,431	707,086
3.	160 ESEA Title IV - 21st Century Schools	6000	3.50	4.50	700,202	600,000
4.	170-180 ESEA Title V - Promote Informed Parent Choice	6000	0.00	0.00	0	0
5.	190 ESEA Title III - Limited Eng. & Immigrant Students	6000	1.35	1.35	161,568	112,473
6.	200 ESEA Title VII - Indian Education	6000	0.00	0.00	0	0
7.	210 ESEA Title VI - Flexibility and Accountability	6000	0.50	0.00	64,401	0
8.	220 IDEA Part B	6000	66.00	65.00	7,311,733	5,089,191
9.	230 Johnson-O'Malley	6000	0.00		0	0
10.	240 Workforce Investment Act	6000	0.00		0	0
11.	250 AEA - Adult Education	6000	0.00		0	0
12.	260-270 Vocational Education - Basic Grants	6000	7.00	7.00	591,598	485,254
13.	280 ESEA Title X - Homeless Education	6000	0.50	0.50	94,446	60,000
14.	290 Medicaid Reimbursement	6000	1.00	1.00	2,300,000	2,300,000
15.	374 E-Rate	6000	0.00	0.00	500,000	500,000
16.	378 Impact Aid	6000	0.00	0.00	0	0
17.	300-399 Other Federal Projects (Besides E-Rate & Impact Aid)	6000	48.00		2,709,182	2,248,051
18.	Total Federal Project Funds (lines 1-17)		187.25	138.75	20,684,795	16,523,836

STATE PROJECTS

19.	400 Vocational Education	6000	4.00	4.00	300,165	178,958
20.	410 Early Childhood Block Grant	6000	0.00	0.00	0	0
21.	420 Ext. School Yr. - Pupils with Disabilities	6000	0.00	0.00	0	0
22.	425 Adult Basic Education	6000	0.00	0.00	0	0
23.	430 Chemical Abuse Prevention Programs	6000	0.00	0.00	0	0
24.	435 Academic Contests	6000	0.00	0.00	0	0
25.	450 Gifted Education	6000	0.00	0.00	38,332	38,332
26.	456 College Credit Exam Incentives	6000	0.00	0.00	210,000	250,000
27.	457 Results-based Funding	6000	0.00	0.00	2,500,000	2,500,000
28.	460 Environmental Special Plate	6000	0.00	0.00	0	0
29.	465-499 Other State Projects	6000	0.00	0.00	1,021,081	999,480
30.	Total State Project Funds (lines 19-29)		4.00	4.00	4,069,578	3,966,770
31.	Total Special Projects (lines 18 and 30)		191.25	142.75	24,754,373	20,490,606

INSTRUCTIONAL IMPROVEMENT FUND (020)

		Prior FY	Budget FY	
1.	Teacher Compensation Increases	6000	600,000	650,000
2.	Class Size Reduction	6000	0	
3.	Dropout Prevention Programs (M&O purposes)	6000	0	
4.	Instructional Improvement Programs (M&O purposes)	6000	720,000	670,000
5.	Total Instructional Improvement Fund (lines 1-4)		1,320,000	1,320,000

OTHER FUNDS

1.	050 County, City, and Town Grants
2.	071 English Language Learner (1)
3.	072 Compensatory Instruction (1)
4.	500 School Plant (2)
5.	510 Food Service
6.	515 Civic Center
7.	520 Community School
8.	525 Auxiliary Operations
9.	526 Extracurricular Activities Fees Tax Credit
10.	530 Gifts and Donations
11.	535 Career & Tech. Ed. & Voc. Ed. Projects
12.	540 Fingerprint
13.	545 School Opening
14.	550 Insurance Proceeds
15.	555 Textbooks
16.	565 Litigation Recovery
17.	570 Indirect Costs
18.	575 Unemployment Insurance
19.	580 Teacherage
20.	585 Insurance Refund
21.	590 Grants and Gifts to Teachers
22.	595 Advertisement
23.	596 Career Technical Education
24.	639 Impact Aid Revenue Bond Building
25.	650 Gifts and Donations-Capital
26.	660 Condemnation
27.	665 Energy and Water Savings
28.	686 Emergency Deficiencies Correction
29.	691 Building Renewal Grant
30.	700 Debt Service
31.	720 Impact Aid Revenue Bond Debt Service
32.	Other _____

INTERNAL SERVICE FUNDS 950-989

1.	9__ Self-Insurance
2.	955 Intergovernmental Agreements
3.	9__ OPEB
4.	950 Print Shop

	Prior FY	Budget FY
6000	0	
6000	286,172	393,906
6000	0	0
6000	5,000	5,000
6000	12,300,000	12,300,000
6000	2,500,000	2,500,000
6000	7,300,000	8,000,000
6000	2,300,000	2,300,000
6000	1,900,000	1,900,000
6000	1,400,000	1,700,000
6000	0	0
6000	20,000	20,000
6000	0	0
6000	100,000	150,000
6000	50,000	50,000
6000	50,000	50,000
6000	2,000,000	2,000,000
6000	2,000	2,000
6000	0	0
6000	0	0
6000	2,200,000	1,750,000
6000	0	0
6000	0	0
6000	50,000	50,000
6000	300,000	300,000
6000	0	0
6000	0	0
6000	34,500,000	34,500,000
6000	0	0
6000	0	0

(1) From Supplement, line 10 and line 20, respectively.
 (2) Indicate amount budgeted in Fund 500 for M&O purposes _____

**CALCULATION OF FY 2020 GENERAL BUDGET LIMIT
(A.R.S. §15-947.C)**

		<u>A.</u> <u>Maintenance</u> <u>and Operation</u>	<u>B.</u> <u>Unrestricted</u> <u>Capital Outlay</u>
*1. FY 2020 Revenue Control Limit (RCL) (from APOR55 tab, page 4)	\$ 191,465,989	\$ 191,465,989	\$ 0
*2. (a) FY 2020 District Additional Assistance (DAA) (from APOR55 tab, page 5)	\$ 15,661,114		
(b) DAA Reduction for State Budget Adjustments (from APOR55 tab, page 5)	4,792,030		
(c) Total DAA (line 2.a minus 2.b)	\$ 10,869,084	1,069,084	9,800,000
*3. FY 2020 Override Authorization (A.R.S. §§15-481 and 15-482 or 15-949 if small school adjustment phase down applies, see Calculations page, Calculation of Maximum Override for a District No Longer Eligible for a Small School Adjustment, line 6 and Calculation of Small School Adjustment Phase Down Limit, line 6)			
(a) Maintenance and Operation		28,719,898	
(b) Unrestricted Capital Outlay			
(c) Special Program			
*4. Small School Adjustment for Districts with a Student Count of 125 or less in K-8 or 100 or less in 9-12 (A.R.S. §15-949) (Up to \$50,000 if no election is chosen for phase down, see Calculations page, Calculation of Small School Adjustment Phase Down Limit, line 6)			
*5. Tuition Revenue (A.R.S. §§15-823 and 15-824) Local (Do not include full-day kindergarten or summer school tuition)			
(a) Individuals and Other Private Sources			
(b) Other Arizona Districts		225,000	
(c) Out-of-State Districts and Other Governments			
State			
(d) Certificates of Educational Convenience (A.R.S. §§15-825, 15-825.01, and 15-825.02)			
*6. State Assistance (A.R.S. §15-976) and Special Ed. Voucher Payments Received (A.R.S. §15-1204)			
*7. Increase Authorized by County School Superintendent for Accommodation Schools [not to exceed amount on Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 15(e)] (A.R.S. §15-974.B)			
8. Budget Increase for:			
(a) Desegregation Expenditures (A.R.S. §15-910.G-K)			
* (b) Tuition Out Debt Service (from Calculations page, Calculation of Tuition Out for High School Students, line 5) (A.R.S. §15-910.M)		0	
* (c) Budget Balance Carryforward (from Calculations page, Calculation of M&O Fund Budget Balance Carryforward, line 13) (A.R.S. §15-943.01)		1,656,026	
(d) Dropout Prevention Programs (Laws 1992, Ch. 305, §32 and Laws 2000, Ch. 398, §2)			
(e) Registered Warrant or Tax Anticipation Note Interest Expense Incurred in FY 2018 (A.R.S. §15-910.N)			
* (f) Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)			
* (g) FY 2019 Performance Pay Unexpended Budget Carryforward (from Calculation page, Calculation of M&O Fund Budget Balance Carryforward, line 10.f) (A.R.S. §15-920)		0	
(h) Excessive Property Tax Valuation Judgments (A.R.S. §§42-16213 and 42-16214)			
* (i) Transportation Revenues for Attendance of Nonresident Pupils (A.R.S. §§15-923 and 15-947)			
*9. Adjustment to the General Budget Limit (A.R.S. §§15-272, 15-905.M, 15-910.02, and 15-915) Include year(s) and descriptions, as applicable.			
(a) Prior Year Over Expenditures/Resolutions:			
(b) Decrease for Transfer from M&O to Energy and Water Savings Fund			
(c) Increase for Energy and Water Savings Fund Transfer to M&O			
(d) Noncompliance Adjustment			
(e) ADM/Transportation Audit Adjustment			
(f) Other:			
*10. Estimated Allocation of Additional Funding (2016 Prop 123 & Laws 2015, 1st S.S., Ch. 1, §6)		1,447,876	
11. FY 2020 General Budget Limit (column A, lines 1 through 10) (A.R.S. §15-905.F) (page 1, line 30 cannot exceed this amount)		\$ 224,583,873	
12. Total Amount to be Used for Capital Expenditures (column B, lines 1 through 10) (A.R.S. §15-905.F) (to page 8, line A.11)			\$ 9,800,000

* Subject to adjustment prior to May 15 as allowed by A.R.S. Revisions are described in the instructions for these lines, as needed.

SUPPLEMENT TO SCHOOL DISTRICT ANNUAL EXPENDITURE BUDGET FOR DISTRICTS THAT BUDGET FOR ENGLISH LANGUAGE LEARNERS (A.R.S. §§15-756.04 and 15-756.11)

English Language Learners Supplement	FTE		Salaries 6100	Employee Benefits 6200	Purchased Services 6300, 6400, 6500	Supplies 6600	Property 6700	Other 6800	Totals		% Increase/ Decrease
	Prior FY	Budget FY							Prior FY 2019	Budget FY 2020	
Expenditures											
English Language Learner Fund 071 (A.R.S. §15-756.04)											
1000 Instruction	1.	13.30	9.00	298,191	95,715				286,172	393,906	37.6%
2000 Support Services											
2100 Students	2.	0.00							0	0	0.0%
2200 Instructional Staff	3.	0.00							0	0	0.0%
2300 General Administration	4.	0.00							0	0	0.0%
2400 School Administration	5.	0.00							0	0	0.0%
2500 Central Services	6.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	7.	0.00							0	0	0.0%
2700 Student Transportation	8.	0.00							0	0	0.0%
2900 Other	9.	0.00							0	0	0.0%
Total (lines 1-9) (to Budget, page 6, Other Funds, line 2)	10.	13.30	9.00	298,191	95,715	0	0	0	286,172	393,906	37.6%
Compensatory Instruction Fund 072 (A.R.S. §15-756.11)											
1000 Instruction	11.	0.00							0	0	0.0%
2000 Support Services											
2100 Students	12.	0.00							0	0	0.0%
2200 Instructional Staff	13.	0.00							0	0	0.0%
2300 General Administration	14.	0.00							0	0	0.0%
2400 School Administration	15.	0.00							0	0	0.0%
2500 Central Services	16.	0.00							0	0	0.0%
2600 Operation & Maintenance of Plant	17.	0.00							0	0	0.0%
2700 Student Transportation	18.	0.00							0	0	0.0%
2900 Other	19.	0.00							0	0	0.0%
Total (lines 11-19) (to Budget, page 6, Other Funds, line 3)	20.	0.00	0.00	0	0	0	0	0	0	0	0.0%

DATA ENTRY SHEET

FY 2020 LEGISLATIVE AMOUNTS	
Base Level Amount (A.R.S. §15-901, as amended by Laws 2019, Ch. 265, §7)	\$ 4,150.43
State Support Level per Route Mile (A.R.S. §15-945, as amended by Laws 2019, Ch. 265, §10)	
0.5 mile or less OR more than 1.0 mile	\$ 2.69
More than 0.5 mile through 1.0 mile	\$ 2.20
Qualifying Tax Rate for districts except career technical education districts	1.8954

UNWEIGHTED STUDENT COUNT

All districts must complete lines 1 through 6 below.

Prior years ADM amounts (lines 1 and 2) are used to calculate district additional assistance (DAA), including DAA growth factor if applicable, in accordance with A.R.S. §15-961. Estimated current year ADM (lines 3 through 6) is used to calculate the Group A weighted student count included in the Base Support Level calculation on the APOR55 tab, page 4.

	PSD	K-8	9-12	Total
Prior Years ADM (A.R.S. §§15-901 and 15-961)				
1. FY 2018 100th-Day ADM				32,155.146
2. FY 2019 100th-Day ADM	219.599	21,400.065	10,514.796	32,134.460
Current Year ADM (A.R.S. §§15-943 and 15-808)				
3. FY 2020 Estimated Non-AOI Student Count	219.599	21,401.069	10,517.727	32,138.395
4. FY 2020 Estimated AOI Full-Time Student Count			23.735	23.735
5. FY 2020 Estimated AOI Part-Time Student Count			81.709	81.709
6. Total FY 2020 Estimated Student Count	219.599	21,401.069	10,623.171	32,243.839

STUDENT COUNT BY CATEGORY

Student counts used to calculate the Group B weighted add-on count used in calculating the Base Support Level.

	Non-AOI Student Count	AOI Full-Time Student Count	AOI Part-Time Student Count
7. K-3 Reading	8,239.774		
8. K-3	8,239.774		
9. ELL	658.805		
10. HI	26.836		
11. MD-R, A-R, and SID-R	274.950		
12. MD-SC, A-SC, and SID-SC	130.484		
13. MD-SSI	36.535		
14. OI-R	15.933		
15. OI-SC	15.800		
16. P-SD	33.790		
17. DD*, ED, MIID, SLD, SLI*, and OHI	2,997.271		
18. ED-P	44.488		
19. MOID	44.665		
20. VI	18.360		
21. Total Add-on Count (lines 7 through 20)	20,777.465	0.000	0.000

*School aged students only

ADJUSTMENTS TO BASE SUPPORT LEVEL/BASE REVENUE CONTROL LIMIT (A.R.S. §15-944.E)

- 1. Check box if district is designated as a small isolated district by the State Board of Education. (A.R.S. §15-901)
- 2. Check box if the district has been approved for additional monies for teacher compensation by the State Board of Education. (A.R.S. §15-952)
- 3. Check box if the district has been approved to provide 200 days of instruction by ADE. (A.R.S. §15-902.04)

4. Adjusted FY 2020 Base Level Amount	\$4,202.31
5. Actual Teacher Experience Index (TEI) from FY 2019 Teacher Experience Report (if actual TEI is less than 1.0000 use 1.0000) (A.R.S. §15-941)	1.0094
6. FY 2018 actual non-federal audit expenditures from all funds (A.R.S. §15-914.F)	\$45,000.00
7. FY 2018 actual federal audit expenditures from all funds	\$3,000.00
8. FY 2018 actual total audit expenditures from all funds (line 6 plus line 7)	\$48,000.00

TRANSPORTATION (A.R.S. §§15-816.01, 15-945, as amended by Laws 2019, Ch. 265, §10, and 15-946)

1. FY 2019 Approved Daily Route Miles	10,110.00
2. Number of Eligible Students Transported in FY 2019	7,872.00
3. FY 2019 Annual Expenditure for Bus Tokens	\$0.00
4. FY 2019 Annual Expenditure for Bus Passes	\$0.00
5. Actual Route Miles traveled in July and August 2018 to Transport Pupils w/Disabilities for Extended School Year	33,003.00
6. Estimated Route Miles Traveled in June 2019 to Transport Pupils w/Disabilities for Extended School Year	5,000.00

OTHER INFORMATION

1. Capital Transportation Adjustment (A.R.S. §15-963.B)	
a. PSD	
b. K-8	
c. 9-12	
2. Actual DAA State Budget Reduction Amount calculated by ADE (leave blank for budget adoption)	
a. PSD and K-8	
b. 9-12	
3. Consolidation/Unification Increase for Transitional Costs incurred in first year (A.R.S. §§15-912 and 15-912.01)	

ASSESSED PROPERTY VALUATIONS

4. 2019 Primary Assessed Valuation (AV)	\$2,759,527,994
5. 2019 Primary Assessed Valuation (AV2)	
6. 2019 Salt River Project (SRP) Valuation	\$4,500,000
7. 2019 Government Property Lease Excise Tax Assessed Valuation	

BUDGET BALANCE CARRYFORWARD (A.R.S. §15-943.01)

8. Adjustments to the General Budget Limit (from FY 2019 BUDG75)	
9. FY 2019 M&O Fund actual expenditures (from FY 2019 AFR)	
10. FY 2019 M&O Fund Actual Expenditures (if any) for:	
a. Special Program Override	
b. Desegregation (A.R.S. §15-910)	
c. Tuition Out Debt Service	
d. Dropout Prevention Programs	
e. Joint Career and Technical Education and Vocational Education Center (A.R.S. §15-910.01)	
f. Performance Pay (A.R.S. §15-920)	
11. Budget Balance Carryforward transferred to the School Opening Fund (if any)	

DATA ENTRY SHEET

DISTRICTS RECEIVING FEDERAL IMPACT AID REVENUES (A.R.S. §15-905.R):

12.	FY 2020 Impact Aid Revenue	
13.	Impact Aid revenue deposited in FY 2020 to the Impact Aid Revenue Bond Debt Service Fund for principal and interest	
14.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to provide cash for the TRCL/TSL difference	
15.	Impact Aid revenue transferred in FY 2020 to the M&O Fund to reduce or eliminate taxes	
16.	FY 2019 Ending Cash Balance in the Impact Aid Fund	

DISTRICTS OPERATING UNDER THE PROVISIONS OF THE SMALL SCHOOL ADJUSTMENT (A.R.S. §15-949):

17. Check box if the district previously operated under a small school adjustment and no longer qualifies based on current year ADM. The phase down limit for an override election pursuant to A.R.S. §15-481 is shown in the appropriate section of the Calculations page. If this box is checked, the district **must** complete line 18 below.

18.	Enter the fiscal year that the district exceeded the allowable student counts for the first time. (A.R.S. §15-949.C and .E)	FY	
19.	For unified districts that qualified for a phase down limit for K-8 or 9-12 but not both, enter 10% of the RCL attributable to the nonqualifying K-8 or 9-12 weighted student count as provided in A.R.S. §15-971(B)(2)(a).		

DISTRICTS NEEDING BSL ADJUSTMENT DUE TO TUITION LOSS (A.R.S. §§15-954 and 15-902.01):

Only complete this section if the district receives less tuition from a district which is inside or outside of this state because the district of residence began to offer instruction in one or more high school grade levels not previously offered.

20.	Base year - the fiscal year before the other district began to offer instruction	FY	
21.	Base year Attending ADM Grades 9-12		
22.	Number of tuitioned students lost in the year after the base year due to district of residence offering instruction in Grades 9-12 not offered previously		
23.	Tuition received in base year		
24.	Tuition received in fiscal year after base year		
25.	<input type="checkbox"/> Check box if the district lost student count resulting from the formation of a joint unified school district pursuant to A.R.S. §15-450		
26.	Additional number of tuitioned students lost in the second year after the base year (Type 05 districts only)		
27.	Additional number of tuitioned students lost in the third year after the base year (Type 05 districts only)		

TYPE 03 DISTRICT INFORMATION

1.	High School Student Count Transported by District of Residence to District of Attendance (A.R.S. §15-951.C)	
2.	Tuition Out for High School Students (A.R.S. §§15-448.J, 15-842, 15-910.M, and 15-951):	

Attending District Name	Attending District CTD Number	Tuition Out High School Count	Debt Service Per Pupil Tuition	M&O & UCO, Per Pupil Tuition
-------------------------	-------------------------------	-------------------------------	--------------------------------	------------------------------

Use lines 2.a through 2.e for budget **adoption** (as necessary)

a.				
b.				
c.				
d.				
e.				

Use lines 2.f through 2.j for budget **revision** (as necessary)

f.	0	0		
g.	0	0		
h.	0	0		
i.	0	0		
j.	0	0		

3. Check box for Type 03 districts no longer within a high school district due to the unification of the high school district. (A.R.S. §15-448.J)

ACCOMMODATION DISTRICT (TYPE 01) INFORMATION (A.R.S. §15-974)

1. Check box if the district offers instruction in grades 9-12. **Accommodation districts only.**

Only accommodation districts with a student count of **more** than 125 in grades K-8 or accommodation districts that offer instruction in grades 9-12 and have a student count of **more** than 100 in grades 9-12, should complete lines 2 through 4.

2.	Maintenance & Operation (M&O) Fund FY 2019 ending cash balance	
3.	10% of the FY 2020 RCL calculated using the district's 2019 ADM	
4.	Up to 5% of the FY 2020 RCL calculated pursuant to A.R.S. §15-482.B	\$

Basic Calculations For Equalization Assistance FY 2019-20

Non-AOI Student Counts									
Student Count	PSD	K-8	9-12	Total	Student Count	PSD	K-8	9-12	Total
FY 2019-20 ADM	219,599	21,401,069	10,517,727	32,138,395	FY 2018-19 ADM	219,599	21,400,065	10,514,796	32,134,460

<u>Weighted Student Counts</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Student Count</u>
FY 2019-20 ADM: District PSD	219,599	x 1.450	= 318,419
District K-8	21,401,069	x 1.158	= 24,782,438
District 9-12	10,517,727	x 1.268	= 13,336,478
SubTotal	32,138,395		38,437,335

<u>Add-Ons (FY 2019-20 ADM)</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Add-on Count</u>
K-3 Reading	8,239,774	x 0.040	= 329,591
K-3	8,239,774	x 0.060	= 494,386
ELL	658,805	x 0.115	= 75,763
HI	26,836	x 4.771	= 128,035
MD-R, A-R, SID-R	274,950	x 6.024	= 1,656,299
MD-SC, A-SC, SID-SC	130,484	x 5.833	= 761,113
MD-SSI	36,535	x 7.947	= 290,344
OI-R	15,933	x 3.158	= 50,316
OI-SC	15,800	x 6.773	= 107,013
P-SD	33,790	x 3.595	= 121,475
DD*, ED, MIID, SLD, SLI*, OHI	2,997,271	x 0.003	= 8,992
ED-P	44,488	x 4.822	= 214,521
MOID	44,665	x 4.421	= 197,464
VI	18,360	x 4.806	= 88,238
Total Weighted Student Count Add-Ons			4,523,550

*School aged students only

Basic Calculations For Equalization Assistance FY 2019-20

AOI Full Time Student Counts					Student Count
Student Count	PSD	K-8	9-12	Total	FY 2018-19 ADM
FY 2019-20 ADM		0.000	23.735	23.735	

Prior year AOI Full-Time Student Counts are shown on the APOR 55-1, p. 2

<u>Weighted Student Counts</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Student Count</u>
FY 2019-20 ADM: District PSD	0.000	x 1.450	= 0.000
District K-8	0.000	x 1.158	= 0.000
District 9-12	23.735	x 1.268	= 30.096
SubTotal	23.735		30.096

<u>Add-Ons (FY 2019-20 ADM)</u>	<u>Student Count</u>	<u>Support Level Weight</u>	<u>Weighted Add-on Count</u>
K-3 Reading	0.000	x 0.040	= 0.000
K-3	0.000	x 0.060	= 0.000
ELL	0.000	x 0.115	= 0.000
HI	0.000	x 4.771	= 0.000
MD-R, A-R, SID-R	0.000	x 6.024	= 0.000
MD-SC, A-SC, SID-SC	0.000	x 5.833	= 0.000
MD-SSI	0.000	x 7.947	= 0.000
OI-R	0.000	x 3.158	= 0.000
OI-SC	0.000	x 6.773	= 0.000
P-SD	0.000	x 3.595	= 0.000
DD*, ED, MIID, SLD, SLI*, OHI	0.000	x 0.003	= 0.000
ED-P	0.000	x 4.822	= 0.000
MOID	0.000	x 4.421	= 0.000
VI	0.000	x 4.806	= 0.000
Total Weighted Student Count Add-Ons			0.000

**School aged students only*

Basic Calculations For Equalization Assistance FY 2019-20

AOI Part Time Student Counts					Student Count	Prior year AOI Part-Time Student Counts are shown on the APOR 55-1, p. 2
Student Count	PSD	K-8	9-12	Total	FY 2018-19 ADM	
FY 2019-20 ADM		0.000	81.709	81.709		

Weighted Student Counts	Student Count	Support Level Weight	Weighted Student Count
FY 2019-20 ADM: District PSD	0.000	x 1.450	= 0.000
District K-8	0.000	x 1.158	= 0.000
District 9-12	81.709	x 1.268	= 103.607
SubTotal	81.709		103.607

Add-Ons (FY 2019-20 ADM)	Student Count	Support Level Weight	Weighted Add-on Count
K-3 Reading	0.000	x 0.040	= 0.000
K-3	0.000	x 0.060	= 0.000
ELL	0.000	x 0.115	= 0.000
HI	0.000	x 4.771	= 0.000
MD-R, A-R, SID-R	0.000	x 6.024	= 0.000
MD-SC, A-SC, SID-SC	0.000	x 5.833	= 0.000
MD-SSI	0.000	x 7.947	= 0.000
OI-R	0.000	x 3.158	= 0.000
OI-SC	0.000	x 6.773	= 0.000
P-SD	0.000	x 3.595	= 0.000
DD*, ED, MIID, SLD, SLI*, OHI	0.000	x 0.003	= 0.000
ED-P	0.000	x 4.822	= 0.000
MOID	0.000	x 4.421	= 0.000
VI	0.000	x 4.806	= 0.000
Total Weighted Student Count Add-Ons			0.000

**School aged students only*

Basic Calculations For Equalization Assistance FY 2019-20

Base Support Level				Base Support Level			
	Non-AOI	AOI FT	AOI PT		Non-AOI	AOI FT	AOI PT
Extended BSL Amount	\$180,534,956.64	\$120,149.09	\$370,080.42	Weighted Student	38,437.335	30.096	103.607
Teacher Experience Index	1.0094	1.0094	1.0094	Weighted Add-On	+	4,523.550	0.000
	\$182,231,985.23	\$121,278.49	\$373,559.18	Total Weighted	=	42,960.885	30.096
				AOI Funding	x		0.95
Extended BSL Amount Total		\$	182,726,822.90	Base Level Amount	x	\$4,202.31	\$4,202.31
Base Support Level Adjustments Total		\$	45,000.00	Extended Amount	=	\$180,534,956.64	\$120,149.09
Base Support Level/Base Revenue Control Limit		\$	182,771,822.90				\$370,080.42
Calculation For TSL				Base Support Level Adjustments			
Approved Daily Route Miles				<u>Audit Service Expense</u>		\$	45,000.00
Total Approved Daily Route Miles			10,110	Increase for Tuition Loss Adjustment		\$	0.00
Eligible Students Transported			7,872	Increase for Student Revenue Loss Phase-Down		\$	0.00
Unadjusted Route Miles Per Eligible Student			1.284				
State Support Level Per Route Mile			2.69	Base Support Level Adjustments Total		\$	45,000.00
Daily Route Miles x 180 Days			1,819,800.00	Calculation for DSL			
To and From School Support Level		\$	4,895,262.00	2019-20 Base Support Level (BSL)/BRCL		\$	182,771,822.90
				2019-20 Consolidation		\$	0.00
<u>Activity Trip Level Factor</u>			0.18	Tuition Out For High School Students (Type 03)		\$	0.00
Activity Trip Support Level		\$	881,147.16	2019-20 Transportation Support Level (TSL)		\$	5,878,637.23
				2019-20 District Support Level (DSL)		\$	188,650,460.13
Handicapped Extended School Year Mileage			38,003.000	Calculation For RCL			
Handicapped Extended School Year Support Level		\$	102,228.07	2019-20 Base Support Level (BSL)/BRCL		\$	182,771,822.90
				2019-20 Consolidation		\$	0.00
Annual Expenditures For:	Bus Passes	Bus Tokens		Tuition Out For High School Students (Type 03)		\$	0.00
Districts	\$0.00	\$0.00	\$	2019-20 Trans. Revenue Control Limit (TRCL)		\$	8,694,165.80
2019-20 Transportation Support Level (TSL)			\$	2019-20 Revenue Control Limit (RCL)		\$	191,465,988.70
			5,878,637.23				
Calculation For TRCL				2019-20 DSL			
2018-19 Transportation Revenue Control Limit (TRCL)			\$	2019-20 RCL		\$	188,650,460.13
			8,694,165.80			\$	191,465,988.70
Change:	2019-20 TSL	\$	5,878,637.23				
	2018-19 TSL	\$	5,623,901.71				
	Difference:	\$	<u>254,735.52</u>				
Preliminary FY2019-20 TRCL			\$				
120% of FY2019-20 TSL		\$	7,054,364.68				
Adjusted FY2019-20 TRCL			\$				
2019-20 Transportation Revenue Control Limit			\$				
			8,694,165.80				

District Name Deer Valley Unified

County Maricopa

CTD Number 070297000

Version Adopted

Basic Calculations For Equalization Assistance FY 2019-20

District Page: **5 of 6**

<u>District Additional Assistance (DAA) Calculations</u>	<u>PSD</u>	<u>K-8</u>	<u>9-12</u>	<u>Total</u>
FY 2019-20 District Student Count	219,599	21,400.065	10,514.796	
Type 03 District Tuition Out Trans. Count (For Type 03 High School Only, Per Student Count Factor at 50%)			0.000	
DAA Per Student Count	x \$450.76	x \$450.76	x \$492.94	
Preliminary DAA	= \$98,986.45	= \$9,646,293.30	= \$5,183,163.54	\$14,928,443.29
<u>DAA Growth Factor</u>				
FY 2019-20 Actual Student Count	32,134.460			
FY 2018-19 Actual Student Count	/ 32,155.146			
FY 2019-20 DAA Growth Factor*	= 0.9994	x 1.0000 *	x 1.0000 *	
<i>*If less than or equal to 1.05, use 1. If greater than 1.05%, use 1 plus 50% of growth.</i>				
District DAA	\$98,986.45	\$9,646,293.30	\$5,183,163.54	\$14,928,443.29
<u>DAA For High School Textbooks</u>				
FY 2019-20 Actual 9-12 Student Count			10,514.796	
Support Level Amount For Textbooks			x \$69.68	
DAA For Textbooks				\$732,670.99
				\$15,661,114.28
<u>DAA Adjustment</u>	(\$3,128,234.80)		(\$1,663,795.50)	(\$4,792,030.30)
Total FY 2019-20 DAA Base	\$6,617,044.95		\$4,252,039.03	\$10,869,083.98

Basic Calculations For Equalization Assistance FY 2019-20

Equalization Base for Lesser of DSL/RCL

	<u>Weighted Student Count</u>	<u>Percentage</u>	<u>Lesser of DSL or RCL</u>	<u>RCL/DSL Allocation</u>
PSD-8	25,100.857	0.6508	\$188,650,460.13	\$122,773,719.45
9-12	13,470.181	0.3492	\$188,650,460.13	\$65,876,740.68
Tuition Out For High School Student (Type 03)				\$0.00
Total	38,571.038			\$188,650,460.13

		<u>Qualifying Tax Rate</u>		<u>Qualifying Levy</u>
Primary Assessed Valuation (AV)	\$2,759,527,994.00	K-8	\$1.8954	
Primary Assessed Valuation 2 (AV2)	\$0.00	9-12	\$1.8954	
SRP Assessed Valuation	\$4,500,000.00			
GPLET Assessed Valuation	\$0.00			
Equalization Assessed Valuation	\$2,764,027,994.00 (/100)	X	\$1.8954	=
				\$52,389,386.60

Calculation of Equalization Assistance

	<u>PSD-8</u>	<u>9-12</u>	<u>Total</u>
RCL/DSL Allocation	\$122,773,719.45	\$65,876,740.68	\$188,650,460.13
DAA Allocation	\$6,617,044.95	\$4,252,039.03	\$10,869,083.98
District Type 03 Tuition Out Charge	\$0.00	\$0.00	\$0.00
FY 2019-20 Equalization Base	\$129,390,764.40	\$70,128,779.71	\$199,519,544.11
Qualifying Levy	\$52,389,386.60	\$52,389,386.60	\$104,778,773.20
Total Equalization Assistance	\$77,001,377.80	\$17,739,393.11	\$94,740,770.91